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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

LTL Management, LLC,

Debtor.¹

Chapter 11

Case No. 23-12825 (MBK)

**CERTIFICATION OF MATTHEW MICHELI IN SUPPORT OF
APPLICATION FOR *PRO HAC VICE* ADMISSION OF MATTHEW MICHELI**

Matthew Micheli, of full age, hereby certifies as follows:

1. I am an attorney-at-law duly admitted to practice before the courts of the State of Illinois, and an attorney in the firm of Paul Hastings LLP located at 71 South Wacker Drive, Forty-Fifth Floor, Chicago, Illinois 60606, counsel for the Ad Hoc Group of Supporting Counsel (the “Ad Hoc Group”). I submit this Certification in support of the accompanying Application for my admission *pro hac vice*.

¹ The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933

2. I was admitted to practice in the State of Illinois in 2002 and U.S. District Court for the Northern District of Illinois in 2004.

3. I am in good standing before the courts in which I am admitted, and I have not been disbarred, suspended, or disciplined by any court or administrative body.

4. The Ad Hoc Group filed the within Application for my *pro hac vice* admission in these matters due to my familiarity with the facts and circumstances relevant to its interests. If the Application is granted, I agree to abide by this Court's local rules and to submit myself to the disciplinary jurisdiction of this Court.

5. I hereby designate the following member of the bar of this Court with whom the Court and opposing counsel may communicate regarding these cases: Michael D. Sirota, Esq.

6. For the foregoing reasons, I respectfully request my application for admission *pro hac vice* be granted.

I certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment.

/s/ Matthew Micheli

Matthew Micheli

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DATED: April 24, 2023